

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS,  
INC. (f/k/a Compute North Holdings, Inc.), *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**AGENDA FOR HEARING<sup>2</sup> ON OBJECTION TO CLAIM NO. 14 OF BOBS LIMITED  
SCHEDULED FOR SEPTEMBER 11, 2023 AT 1:30 P.M. (PREVAILING CENTRAL  
TIME) BEFORE JUDGE ISGUR AT THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS**

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

<sup>2</sup> Audio connection will be by use of the Court's dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page, [www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igsur](http://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igsur). The meeting code is "**JudgeIsgur**." Click the settings icon in the upper right corner and enter your name under the personal information setting.

**Matters Going Forward**

1. Debtor's Objection to Claim No. 14 of Bobs Limited [Docket No. 850].

**Responses:**

- A. Bobs Limited's Answer to Objection to Claim #14 [Docket No. 1023].
- B. Plan Administrator's Motion *in Limine* and Supporting Memorandum of Law to Exclude Evidence Concerning Consequential Damages, Including but not Limited to Lost Profits [Docket No. 1255].

**Related Documents:**

- A. Proof of Claim No. 14 of Bobs Limited
- B. Courtroom Minutes for the Initial Hearing on Objection to Claim [Docket No. 1048].
- C. Order Granting the Joint Motion to Continue Hearing on Debtors' Objection to Claim No. 14 of Bobs Limited [Docket No. 1174].
- D. Creditor Bobs Limited's Witness and Exhibit List [Docket No. 1249]
- E. Plan Administrator's Witness and Exhibit List [Docket No. 1250]

**Status:** This matter is going forward **as a final evidentiary hearing.**

Dated: September 8, 2023.

Respectfully submitted,

ASK LLP

/s/ Nicholas C. Brown

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*Counsel to the Plan Administrator*

**Certificate of Service**

I certify that on September 8, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Nicholas C. Brown*

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Nicholas C. Brown